

Key Operating and Financial Data

Particular	2022	2021	2020	2019	2018	2017	2016
(Rs.in 000).....						
Summary of Profit and Loss							
Sales	4,250,493	2,804,903	2,641,615	2,704,957	2,088,225	1,961,005	1,581,547
Cost of Goods Sold	(3,148,688)	(2,191,962)	(1,780,357)	(1,874,206)	(1,471,864)	(1,454,383)	(1,238,213)
Gross Profit	1,101,805	612,941	861,258	830,751	616,361	506,622	343,334
Operating profit	855,014	452,636	670,282	657,655	459,191	345,273	210,240
Finance Cost	(52,568)	(64,691)	(81,420)	(79,181)	(5,373)	(11,739)	(76,564)
Profit / (loss) before tax	802,446	387,945	588,862	578,474	453,818	333,534	133,676
Profit / (loss) after tax	470,877	278,703	418,423	394,269	322,279	204,925	44,989
EBITDA	1,208,320	767,359	865,738	835,263	632,862	528,810	381,911
Financial Position							
Share Capital - Ordinary	1,750,311	1,750,311	1,508,889	1,020,000	1,020,000	1,020,000	1,020,000
Share Capital - Preference	-	-	-	-	1,100,000	1,100,000	1,100,000
Reserves including unappropriated profit	605,642	309,796	181,982	(236,441)	(344,272)	(402,551)	(607,476)
Long term borrowings - Current & Non Current Portion	357,824	1,131,689	223,131	877,631	-	-	111,822
Property, plant and equipment	2,489,830	2,439,580	2,031,207	1,483,894	1,392,836	1,518,988	1,655,483
Net Current Assets	345,629	598,336	295,749	263,173	320,986	92,560	(211,114)
Investor Information							
Gross profit margin (%)	25.92	21.85	32.60	30.71	29.52	25.83	21.71
EBITDA margin to sales (%)	28.43	27.36	32.77	30.88	30.31	26.97	24.15
Pre tax margin (%)	18.88	13.83	22.29	21.39	21.73	17.01	8.45
Net profit margin (%)	11.08	9.94	15.84	14.58	15.43	10.45	2.84
Return on equity (%)	19.96	13.51	21.62	50.32	18.15	11.93	2.97
Return on capital employed (%)	29.57	13.91	28.35	36.65	25.86	20.10	12.94
Current Ratio	1.34	2.22	1.60	1.58	2.22	1.21	0.77
Quick Ratio	0.59	1.44	0.55	0.82	1.32	0.64	0.51
Debtors turnover (days)	20	9	8	11	7	13	12
Inventory turnover (days)	29	26	38	14	7	12	10
Creditors turnover (days)	89	59	84	61	52	53	48
Operating cycle (no. of days)	(40)	(24)	(39)	(36)	(38)	(28)	(26)
Debt: Equity (Ratio)	13:87	35:65	10:90	53:47	0:100	0:100	7:93
Interest cover (Times)	16.26	7.00	8.23	8.31	85.46	29.41	2.75
Earnings / (loss) per share (pre tax) (Rupees)	4.58	2.22	4.80	5.67	4.45	3.27	1.31
Earnings / (loss) per share (after tax) (Rupees) - Basic	2.69	1.59	2.85	3.87	3.16	2.01	0.44
Earnings / (loss) per share (after tax) (Rupees) - Diluted	2.69	1.59	2.85	2.70	1.52	0.97	0.21
Share Price	15.70	26.84	29.85	16.05	19.30	18.35	6.03
Price Earnings Ratio	5.84	16.88	10.47	4.15	6.11	9.13	13.67
Breakup Value Per Share (Rupees)	13.48	11.79	12.83	7.68	6.62	6.05	4.04
Hydrogen Peroxide Production (MTs)	40,550	32,816	31,814	30,836	33,293	34,697	32,234
Hydrogen Peroxide Sales (MTs)	42,363	34,898	31,412	30,823	34,012	34,295	32,340
Trading General Sales (MTs)	1,470	3,838	4,146	6,343	4,696	4,966	1,504