

Key Operating and Financial Data

Particular	2020	2019	2018	2017	2016	2015
(Rs.in 000).....					
Summary of Profit and Loss						
Sales	2,641,615	2,704,957	2,088,225	1,961,005	1,581,547	1,409,082
Cost of Goods Sold	(1,780,357)	(1,874,206)	(1,471,864)	(1,454,383)	(1,238,213)	(1,140,866)
Gross Profit	861,258	830,751	616,361	506,622	343,334	268,216
Operating profit	670,282	657,655	459,191	345,273	210,240	132,257
Finance Cost	(81,420)	(79,181)	(5,373)	(11,739)	(76,564)	(212,188)
Profit / (loss) before tax	588,862	578,474	453,818	333,534	133,676	(79,931)
Profit / (loss) after tax	418,423	394,269	322,279	204,925	44,989	(118,849)
EBITDA	865,738	835,263	632,862	528,810	381,911	298,563
Financial Position						
Share Capital - Ordinary	1,508,889	1,020,000	1,020,000	1,020,000	1,020,000	1,020,000
Share Capital - Preference	-	-	1,100,000	1,100,000	1,100,000	-
Reserves including unappropriated profit	181,982	(236,441)	(344,272)	(402,551)	(607,476)	(642,587)
Long term borrowings - Current & Non Current Portion	223,131	877,631	-	-	111,822	1,455,350
Property, plant and equipment	2,031,207	1,483,894	1,392,836	1,518,988	1,655,483	1,771,052
Net Current Assets	295,749	263,173	320,986	92,560	(211,114)	241,023
Investor Information						
Gross profit margin (%)	32.60	30.71	29.52	25.83	21.71	19.03
EBITDA margin to sales (%)	32.77	30.88	30.31	26.97	24.15	21.19
Pre tax margin (%)	22.29	21.39	21.73	17.01	8.45	(5.67)
Net profit margin (%)	15.84	14.58	15.43	10.45	2.84	(8.43)
Return on equity (%) - Net	21.62	50.32	18.15	11.93	2.97	(31.49)
Return on equity (%) - Gross	19.76	38.65	15.20	9.67	2.12	(11.65)
Return on capital employed (%) - Net	28.35	36.65	25.86	20.10	12.94	5.86
Return on capital employed (%) - Gross	26.32	32.38	21.66	16.29	9.42	4.56
Current Ratio	1.60	1.58	2.22	1.21	0.77	1.61
Quick Ratio	0.55	0.82	1.32	0.64	0.51	0.84
Debtors turnover (days)	8	11	7	13	12	23
Inventory turnover (days)	38	14	7	12	10	33
Creditors turnover (days)	84	61	52	53	48	52
Operating cycle (no. of days)	(39)	(36)	(38)	(28)	(26)	4
Debt: Equity (Ratio)	10:90	53:47	0:100	0:100	7:93	83:17
Interest cover (Times)	8.23	8.31	85.46	29.41	2.75	0.62
Earnings / (loss) per share (pre tax) (Rupees)	4.80	5.67	4.45	3.27	1.31	(0.78)
Earnings / (loss) per share (after tax) (Rupees) - Basic	3.42	3.87	3.16	2.01	0.44	(1.17)
Earnings / (loss) per share (after tax) (Rupees) - Dilluted	3.42	2.70	1.52	0.97	0.21	(1.17)
Share Price	29.85	16.05	19.30	18.35	6.03	4.72
Price Earnings Ratio	8.73	4.15	6.11	9.13	13.67	(4.05)
Breakup Value Per Share (Rupees)	12.83	7.68	6.62	6.05	4.04	3.70
Hydrogen Peroxide Production (MTs)	31,814	30,836	33,293	34,697	32,234	32,098
Hydrogen Peroxide Sales (MTs)	31,412	30,823	34,012	34,295	32,340	31,785