

Company Name	DESCON OXYCHEM LIMITED					
Particular	2019	2018	2017	2016	2015	2014
	.....(Rs.in 000).....					
<b>Summary of Profit and Loss</b>						
Sales	2,704,957	2,088,225	1,961,005	1,581,547	1,409,082	1,498,547
Cost of Goods Sold	(1,874,206)	(1,471,864)	(1,454,383)	(1,238,213)	(1,140,866)	(1,199,098)
Gross Profit	830,751	616,361	506,622	343,334	268,216	299,449
Operating profit	657,655	459,191	345,273	210,240	132,257	177,208
Finance Cost	(79,181)	(5,373)	(11,739)	(76,564)	(212,188)	(225,340)
Profit / (loss) before tax	578,474	453,818	333,534	133,676	(79,931)	(48,132)
Profit / (loss) after tax	394,269	322,279	204,925	44,989	(118,849)	(61,291)
EBITDA	835,263	632,862	528,810	381,911	298,563	353,387
<b>Financial Position</b>						
Share Capital - Ordinary	1,020,000	1,020,000	1,020,000	1,020,000	1,020,000	1,020,000
Share Capital - Preference	-	1,100,000	1,100,000	1,100,000	-	-
Reserves including unappropriated profit	(236,441)	(344,272)	(402,551)	(607,476)	(642,587)	(523,018)
Long term borrowings	877,631	-	-	111,822	1,455,350	1,658,785
Property, plant and equipment	1,483,894	1,392,836	1,518,988	1,655,483	1,771,052	1,900,009
Net Current Assets	263,173	320,986	92,560	(211,114)	241,023	279,990
<b>Investor Information</b>						
Gross profit margin (%)	30.71	29.52	25.83	21.71	19.03	19.98
EBITDA margin to sales (%)	30.88	30.31	26.97	24.15	21.19	23.58
Pre tax margin (%)	21.39	21.73	17.01	8.45	(5.67)	(3.21)
Net profit margin (%)	14.58	15.43	10.45	2.84	(8.43)	(4.09)
Return on equity (%) - Net	50.32	18.15	11.93	2.97	(31.49)	(12.33)
Return on equity (%) - Gross	38.65	15.20	9.67	2.12	(11.65)	(6.01)
Return on capital employed (%) - Net	36.65	25.86	20.10	12.94	5.86	7.25
Return on capital employed (%) - Gross	32.38	21.66	16.29	9.42	4.56	5.97
Current Ratio	1.58	2.22	1.21	0.77	1.61	2.26
Quick Ratio	0.82	1.32	0.64	0.51	0.84	1.08
Dividend Payout Ratio - Ordinary	0.26	-	-	-	-	-
Debtors turnover (days)	11	7	13	12	23	20
Inventory turnover (days)	14	7	12	10	33	21
Creditors turnover (days)	61	52	53	48	52	34
Operating cycle (no. of days)	(36)	(38)	(28)	(26)	4	7
Debt: Equity (Ratio)	53:47	0:100	0:100	7:93	83:17	80:20
Interest cover (Times)	8.31	85.46	29.41	2.75	0.62	0.79
Earnings / (loss) per share (pre tax) (Rupees)	5.67	4.45	3.27	1.31	(0.78)	(0.47)
Earnings / (loss) per share (after tax) (Rupees) - Basic	3.87	3.16	2.01	0.44	(1.17)	(0.60)
Earnings / (loss) per share (after tax) (Rupees) - Dilluted	2.70	1.52	0.97	0.21	(1.17)	(0.60)
Share Price	16.05	19.30	18.35	6.03	4.72	5.98
Price Earnings Ratio	4.15	6.11	9.13	13.67	(4.05)	(9.95)
Breakup Value Per Share (Rupees)	7.68	6.62	6.05	4.04	3.70	4.87
Hydrogen Peroxide Production (MTs)	30,836	33,293	34,697	32,234	32,098	32,506
Hydrogen Peroxide Sales (MTs)	30,957	34,066	34,295	33,841	31,785	32,131