

Particular	2018	2017	2016	2015	2014	2013
	(Rs. in 000)					
Summary of Profit and Loss						
Sales	2,088,225	1,961,005	1,581,547	1,409,082	1,498,547	1,369,547
Cost of Goods Sold	(1,471,864)	(1,454,383)	(1,238,213)	(1,140,866)	(1,199,098)	(1,085,260)
Gross Profit	616,361	506,622	343,334	268,216	299,449	284,287
Operating profit	459,191	345,273	210,240	132,257	177,208	209,610
Finance Cost	(5,373)	(11,739)	(76,564)	(212,188)	(225,340)	(255,528)
Profit / (loss) before tax	453,818	333,534	133,676	(79,931)	(48,132)	(45,918)
Profit / (loss) after tax	322,279	204,925	44,989	(118,849)	(61,291)	(51,226)
EBITDA	632,862	528,810	381,911	298,563	353,387	387,807
Financial Position						
Share Capital - Ordinary	1,020,000	1,020,000	1,020,000	1,020,000	1,020,000	1,020,000
Share Capital - Preference	1,100,000	1,100,000	1,100,000	-	-	-
Reserves including unappropriated profit	(344,272)	(402,551)	(607,476)	(642,587)	(523,018)	(462,275)
Long term borrowings	-	-	111,822	1,455,350	1,658,785	1,745,617
Property, plant and equipment	1,392,836	1,518,988	1,655,483	1,771,052	1,900,009	2,038,649
Net Current Assets	320,986	92,560	(211,114)	241,023	279,990	178,441
Investor Information						
Gross profit margin (%)	29.52	25.83	21.71	19.03	19.98	20.76
EBITDA margin to sales (%)	30.31	26.97	24.15	21.19	23.58	28.32
Pre tax margin (%)	21.73	17.01	8.45	(5.67)	(3.21)	(3.35)
Net profit margin (%)	15.43	10.45	2.84	(8.43)	(4.09)	(3.74)
Return on equity (%) - Net	18.15	11.93	2.97	(31.49)	(12.33)	(9.18)
Return on equity (%) - Gross	15.20	9.67	2.12	(11.65)	(6.01)	(5.02)
Return on capital employed (%) - Net	25.86	20.10	12.94	5.86	7.25	8.46
Return on capital employed (%) - Gross	21.66	16.29	9.42	4.56	5.97	7.13
Current Ratio	2.22	1.21	0.77	1.61	2.26	1.41
Quick Ratio	2.12	1.10	0.74	1.35	1.94	1.27
Debtors turnover (days)	7	13	12	23	20	31
Inventory turnover (days)	7	12	10	33	21	23
Creditors turnover (days)	52	53	48	52	34	46
Operating cycle (no. of days)	(38)	(28)	(26)	4	7	8
Debt: Equity (Ratio)	0:100	0:100	7:93	83:17	80:20	78:22
Interest cover (Times)	85.46	29.41	2.75	0.62	0.79	0.82
Earnings / (loss) per share (pre tax) (Rupees)	4.45	3.27	1.31	(0.78)	(0.47)	(0.45)
Earnings / (loss) per share (after tax) (Rupees) - Basic	3.16	2.01	0.44	(1.17)	(0.60)	(0.50)
Earnings / (loss) per share (after tax) (Rupees) - Diluted	1.52	0.97	0.21	(1.17)	(0.60)	(0.50)
Share Price	19.30	18.35	6.03	4.72	5.98	5.49
Price Earnings Ratio	6.11	9.13	13.67	(4.05)	(9.95)	(10.93)
Breakup Value Per Share (Rupees)	6.62	6.05	4.04	3.70	4.87	5.47
Hydrogen Peroxide Production (MTs)	33,293	34,697	32,234	32,098	32,506	26,394
Hydrogen Peroxide Sales (MTs)	34,066	34,295	33,841	31,785	32,131	29,626